

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE X

In re:

W.R. GRACE & CO., et al. X Chapter 11
Debtor Case No. 01-01139

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO
F.R.B.P. RULE 3001(E) (1)**

Transferor: **Sierra Asset Management, LLC**
(As Transferee from original Transferor AEP Industries, Inc.)
2699 White Road – Suite 255
Irvine, CA 92614

Your claim in the amount of \$1,312.02 against the Debtors has been transferred to:

Transferee: **Sierra Liquidity Fund, LLC**
2699 White Road, Suite 255
Irvine, CA 92614

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:

- FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankruptcy Court
District of Delaware
Attn: Bankruptcy Clerk
824 N. Market Street – 3rd Floor
Wilmington, DE 19801

- SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree:
Refer to INTERNAL CONTROL No. _____ in your objection.
If you file an objection, a hearing will be scheduled.

IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

FOR CLERK'S OFFICE ONLY:

This notice was mailed to the first party, by first mail, postage prepaid on _____, 20____.
INTERNAL CONTROL NO. _____
Copy: (check) Claims Agent _____ Transferee _____ Debtor's Attorney _____

Deputy Clerk